

Le performance storiche dei gruppi d'investimento in confronto ai loro benchmark

Gruppo d'investimento Benchmark	Gennaio 2010	Febbraio 2010	Marzo 2010	Aprile 2010	Maggio 2010	Giugno 2010	Luglio 2010	Agosto 2010	Settembre 2010	Ottobre 2010	Novembre 2010	Dicembre 2010	dal 31.12.2009
Obbligazioni CHF Svizzera SBI Domestic AAA - BBB	0.7%	0.8%	0.1%	0.4%	1.3%	0.3%	0.1%						3.6%
	0.6%	0.8%	0.0%	0.4%	1.5%	0.4%	0.1%						3.9%
Obbligazioni CHF Esterc SBI Foreign AAA - BBB	1.1%	0.8%	0.3%	0.3%	0.7%	-0.2%	0.7%						3.7%
	1.1%	0.7%	0.3%	0.0%	0.9%	0.1%	0.4%						3.6%
Obbligazioni valute estere Globale Citigroup World Government Bond Index, ex Svizzera (in CHF)	2.3%	1.9%	-3.3%	2.3%	5.0%	-4.7%	0.5%						3.8%
	2.1%	2.0%	-3.6%	2.1%	6.1%	-5.1%	0.6%						3.8%
Azioni Svizzera Swiss Performance Index (SPI)	-0.9%	3.3%	4.3%	-2.0%	-5.1%	-3.0%	1.5%						-2.3%
	-1.0%	3.5%	4.2%	-2.7%	-4.9%	-2.8%	1.5%						-2.4%
Azioni Estero customized	-2.1%	2.8%	4.7%	3.1%	-3.0%	-9.7%	4.7%						-0.4%
	-2.1%	3.3%	4.5%	3.2%	-3.0%	-10.1%	4.9%						-0.2%
Immobili Svizzera KGAST Immo-Index	0.3%	0.3%	0.3%	0.6%	0.3%	0.3%	0.3%						2.2%
	0.4%	0.4%	0.4%	0.4%	0.4%	0.4%	0.4%						2.7%
LPP-Mix 15 customized	0.3%	1.0%	0.7%	0.5%	0.2%	-1.2%	0.7%						2.3%
	0.3%	1.1%	0.6%	0.3%	0.5%	-1.0%	0.6%						2.4%
LPP-Mix 25 customized	0.2%	1.4%	1.2%	0.6%	-0.1%	-1.9%	1.0%						2.2%
	0.2%	1.4%	1.0%	0.4%	0.1%	-1.6%	1.0%						2.5%
LPP-Mix 35 customized	0.0%	1.6%	1.6%	0.6%	-0.6%	-2.5%	1.3%						1.8%
	0.0%	1.7%	1.4%	0.4%	-0.4%	-2.3%	1.3%						2.0%
LPP-Mix 45 customized	-0.2%	1.8%	2.0%	0.6%	-1.2%	-3.2%	1.6%						1.3%
	-0.2%	2.0%	1.8%	0.4%	-0.9%	-3.0%	1.6%						1.5%

Benchmark Mixes

	LPP-Mix 15	LPP-Mix 25	LPP-Mix 35	LPP-Mix 45
Liquidità	2.0%	2.0%	2.0%	2.0%
Ipoteche Svizzera	20.0%			
Obbligazioni CHF Svizzera	33.0%	43.0%	36.0%	29.0%
Obbligazioni CHF Estero	10.0%	13.0%	12.0%	11.0%
Obbligazioni valute estere Globale	5.0%	5.0%	5.0%	5.0%
Azioni Svizzera	8.0%	13.0%	18.0%	23.0%
Azioni Estero	7.0%	12.0%	17.0%	22.0%
Immobili Svizzera	15.0%	12.0%	10.0%	8.0%

Benchmark Azioni Estero

MSCI World, ex CH (in CHF)	80%
MSCI World Small Cap (in CHF)	15%
MSCI World Emerging Markets (in CHF)	5%