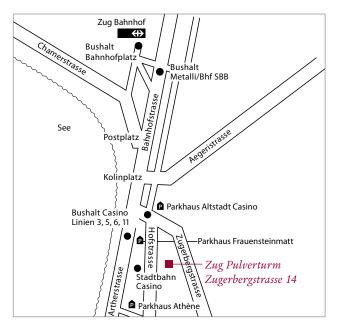
### Directions to the Pulverturm



### Parking

Parking garage Oldtown-Casino at Zugerbergstrasse or Frauensteinmatt at Hofstrasse.

### **Further information**

Provided under www.swisslife.ch/zug

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# Inheritance and Pension Planning for Expats; *your action is needed!*

Wednesday, 25 October 2017, 18:15 Zug Pulverturm, Zugerbergstrasse 14, 6300 Zug

## Invitation to an Exclusive Event for Expats at the Zug Pulverturm

Did you ever consider the **legal consequences** of your Swiss domicile for your estate? Were your **foreign assets** affected by the recent jumps of the currency exchange rates? What about your Swiss assets in case you move back? Are you financially secure when you **retire?** 

Our expert panel will discuss legal and financial implications of transnational migration and explain planning opportunities to avoid pitfalls. Topics in particular include:

- · strategic asset allocation and currencies
- estate planning tools
- martial property and inheritance
- · Swiss pension system

The event will be held in a small, exclusive setting.

We look forward welcoming you at the Pulverturm! Yours sincerely

Swiss Life Walter Kooiman

Bank J. Safra Sarasin Marco Bieri







### Wednesday, 25 October 2017, 18:15 Zug Pulverturm, Zugerbergstrasse 14, 6300 Zug

#### Programme

18:15	Guests arrive
18:30	Welcome Message and Introduction

- 18:40 Panel Discussion
- 19:30 Questions and answers
- 19:45 Tasting of Swiss chocolate and cheese networking opportunity

### Registration

Please register for this exclusive event at www.swisslife/zug before October 08, 2017. The number of attendees is limited and registrations will be considered strictly on a first come first served basis.

Please submit your registration by October 08, 2017:

- by post
- by e-mail: zug.international@swisslife.ch
- by Internet: www.swisslife.ch/zug