

International Wealth and
Estate Planning –
*Only for the Rich and
Beautiful?*

Wednesday, 22 October 2015, 18:00
Zug Pulverturm Zugerbergstrasse 14, 6300 Zug

Invitation to an Exclusive Event for Expats at the Zug Pulverturm

Having moved to Switzerland some time ago, you got accustomed to Switzerland and the Swiss, you found the truth in certain clichés and you feel familiar with the environment in which you live.

Or don't you? Did you ever consider the legal consequences of your Swiss domicile other than from a permit perspective? Were your foreign assets affected by the recent jumps of the currency exchange rates? What about your Swiss assets in case you move back? Are you financially secure when you retire? Would Swiss law govern your estate in case of your demise?

Our expert panel will discuss legal and financial implications of transnational migration and explain planning opportunities to avoid pitfalls. Topics in particular include strategic asset allocation and currencies, estate planning tools, principles of marital property and inheritance law as well as the Swiss pension system in an international environment.

The event will be held in a small, exclusive setting. After the presentation you are encouraged to discuss with our speakers in an informal setting and to indulge in a tasting session of Swiss culinary delights including cheese and chocolate (living up to yet another Swiss cliché).

We look forward welcoming you at the Pulverturm!

Yours sincerely

Swiss Life

Nützi Eisenring & Partners

Bank J. Safra Sarasin



Learn more about the challenges of transnational migration and planning opportunities:

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Programme

- 18:00 **Guests arrive**
- 18:15 **Welcome Message and Introduction**
- 18:25 **Panel Discussion**
Walter Kooiman, Head of the International Team General Agency Swiss Life, Zug
Marco Bieri, Client Relationship Manager, Bank J. Safra Sarasin
Patrick Nützi, Attorney-at-law, Nützi Eisenring & Partners, Zug
- 19:15 **Questions and answers**
- 19:30 **Tasting of Swiss chocolate and cheese – networking opportunity**

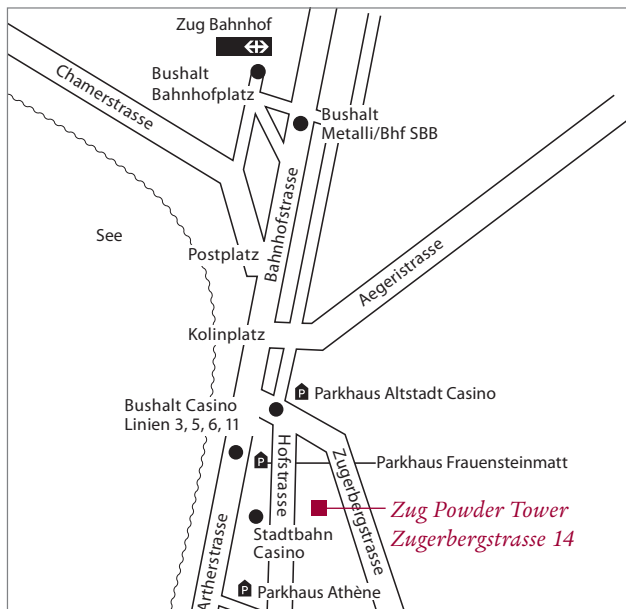
Registration

Please register on-line for this exclusive event at www.swisslife/zug before **September 30, 2015**. Attendance is free of charge. The number of attendees is limited and registrations will be considered strictly on a first come first served basis.

Please submit your registration by **September 30, 2015**:

- by post
- by telephone: 041 729 24 30
- by fax: 041 729 24 40
- by e-mail: zug.international@swisslife.ch
- by Internet: www.swisslife.ch/zug

Directions to the Powder Tower



Parking

Parking garage Oldtown-Casino at Zugerbergstrasse or Frauensteinmatt at Hofstrasse.

Further information

Provided under www.swisslife.ch/zug

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