A photograph of a man and a woman standing together in a home setting. The man is on the left, wearing a dark sweater over a collared shirt, and the woman is on the right, wearing a polka-dot cardigan over a pink top. They are both smiling warmly at the camera. The background shows a doorway and a framed picture on the wall.

You can
only get more
out of your
money by
investing it

The first-class
investment solutions
from Swiss Life

The SwissLife logo consists of a stylized red graphic element resembling a flame or a ribbon with a white cross inside, positioned above the brand name.

SwissLife

First-class investment solutions – *exactly what's right for you*

Swiss Life Premium Delegate

Wealth accumulation

Take advantage of our knowledge and do more with your money

Take advantage of our knowledge and do more with your money. Working with your advisor, you select your personal investment strategy from low-risk to high-risk – based entirely on your investor profile. You delegate the investment decisions within selected investment strategy to Swiss Life Asset Managers.

Special feature:

Professional investment management by specialists. You don't need to worry about anything.

Swiss Life Premium Delegate Prime

Wealth accumulation

Professional asset management from CHF 250 000

You invest in a professionally managed fund portfolio. You can choose from a core investment and three investment themes, which can be put together and weighted according to your personal needs and preferences. Should your needs change, you can adapt your investment strategy to suit your individual situation.

Special feature:

Choose the most suitable mix for you from a core investment and three investment themes.



Wealth accumulation

Swiss Life Premium Preference

Choose an investment theme – in line with your preferences

There are six investment themes for you to choose for which your investment advisor will create a professionally assembled and monitored fund portfolio. Half of each fund portfolio is comprised of funds related to the selected investment theme, with the other half made up (well-diversified strategy funds). In addition, you choose your personal investment fund portfolio will be managed.

Special feature:

Select your personal focus from among six investment themes.

Wealth accumulation

Swiss Life Premium Define

Invest in a first-class fund of your choice

Would you like to invest strategically in a certain asset class, whether as a means of diversification, as risk protection or to access an interesting investment theme? Swiss Life Premium Define offers you the opportunity, with high-quality funds in a range of asset classes, including bonds, convertible bonds and real estate. This product is suitable as a supplement to your existing investments and as a stand-alone solution.

Special feature:

Best option for strategic investment in a specific asset class or investment theme.

Regular income

Swiss Life Premium PayoutPlan

Benefit from regular payouts from your assets

You invest a one-off amount in the Swiss Life Premium PayoutPlan. The asset manager places this amount in a security- and return-oriented investment which is paid out in accordance with your instructions. Regular reallocations from the return-oriented to the security-oriented investment are performed to comply with your risk profile at all times. You determine the payout amount, the payout periods and the maturity, in self-determination.

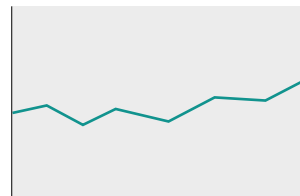
Special feature:

Optimal mix of stability and return potential: Double investment and regular payouts.

Your personal requirements *form your investment strategy*

Income

The Income investment strategy tolerates slight fluctuations in assets and exposes the customer to **low risk**. The recommended investment horizon is at least five years.



Balanced

The Balanced investment strategy tolerates moderate fluctuations in assets and exposes the customer to **medium risk**. The recommended investment horizon is at least five years.



Growth

The Growth investment strategy tolerates elevated fluctuations in assets and exposes the customer to **higher risk**. The recommended investment horizon is at least eight years.



Equity

The Equity investment strategy tolerates high fluctuations in assets and exposes the customer to **high risk**. The recommended investment horizon is at least twelve years.



Additional information on our investment products may be found here:

[swisslife.ch/en/individuals/themen/geld-anlegen.html](https://www.swisslife.ch/en/individuals/themen/geld-anlegen.html)



Years of experience – *Swiss Life Asset Managers*



How we work

- We manage your money as if it were our own
- Our investment philosophy aims at long-term capital appreciation
- We have created an active, risk-conscious culture to allow us to protect and develop our investors' assets
- We enjoy proven specialist skill acquired over many years in active management of returns and risks

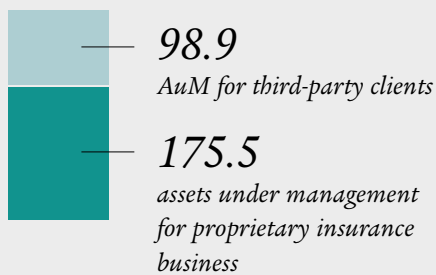


Employees



Assets under management

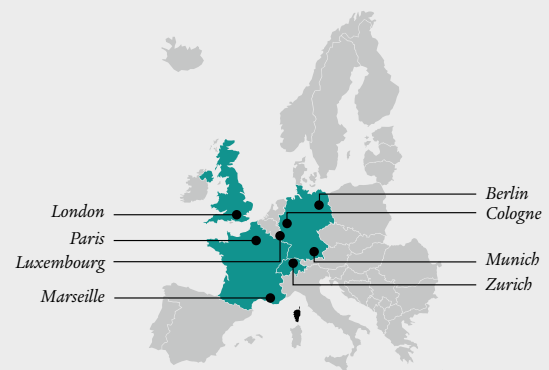
(in CHF bn)



274.4 billion



Strong presence in Europe – our main locations



How you benefit *with our investment products*

Premium investment
products for everyone

Targeted wealth
accumulation even with
small amounts

Swiss Life
Asset Managers:
over 165 years of
experience

You have access to your
assets at any time

Starter account:
phased investment of
larger sums

Personal & digital
management entirely
in keeping with your
needs

Disclaimer: This is a marketing document. The statements herein are provided for information purposes only. They do not constitute an offer, investment advice or a recommendation to acquire or sell financial instruments or to conclude any other legal transactions. This document has been produced with the greatest possible care and to the best of our knowledge and belief. However, we provide no guarantee with regard to its content and completeness and do not accept any liability for losses which may arise from making use of this information. Relevant documents for the Swiss Life Premium (Preference/Delegate/Payout Plan) investment solution can be obtained free of charge from Swiss Life Ltd, General-Guisan-Quai 40, 8002 Zurich. The regulatory documentation for the collective investments contained in the portfolios (such as the prospectus, fund contract, key investor information document [KIID] or key information document and latest annual/half-year report) can be obtained free of charge in printed or electronic form from Swiss Life Asset Management Ltd, General-Guisan-Quai 40, 8002 Zurich, info@swisslife-am.com and from the applicable Swiss fund management and, for funds domiciled abroad, their respective representatives in Switzerland. You can obtain the ordering addresses and details of the fund management company, the representative, the payment office and the country of origin of the collective investment from Swiss Life Asset Management Ltd. The published information is intended exclusively for persons domiciled in Switzerland. The products and collective investments outlined here may not be acquired directly or indirectly by persons deemed to be US persons under US tax law or by persons who are subject to US tax law for any other reason, nor may they be transferred to them.



*We enable people to lead
a self-determined life.*

*Swiss Life Ltd
General-Guisan-Quai 40
P. O. Box, 8022 Zurich
Telephone 043 284 33 11
www.swisslife.ch*