



Invest in
your future

Investing with Swiss Life

Your financially
self-determined
future *starts now*

Provide specifically for the future with *our investment solutions*

Investing money offers you numerous advantages that go way beyond the possibilities of pure savings. Take the first step and let your money work for you.

Targeted asset accumulation and financial security

By making smart, long-term investments, you can achieve higher returns than if you had left your money in a bank account, and thus ensure that your assets grow more quickly. This not only enables you to accumulate assets sustainably, but also offers financial security for your future, whether for your retirement or major purchases.

Protection against inflation and loss of purchasing power

Investments are an effective hedge against inflation. If they perform well and provide regular income, they help to preserve your assets and compensate for any loss of purchasing power. Whereas savings lose value due to rising prices, your invested capital will continue to grow.

Regular income for greater financial stability

The investment funds in our product solutions can generate regular income through investment vehicles such as dividend-paying shares or real estate. This can help to ensure your standard of living or cover additional expenses.

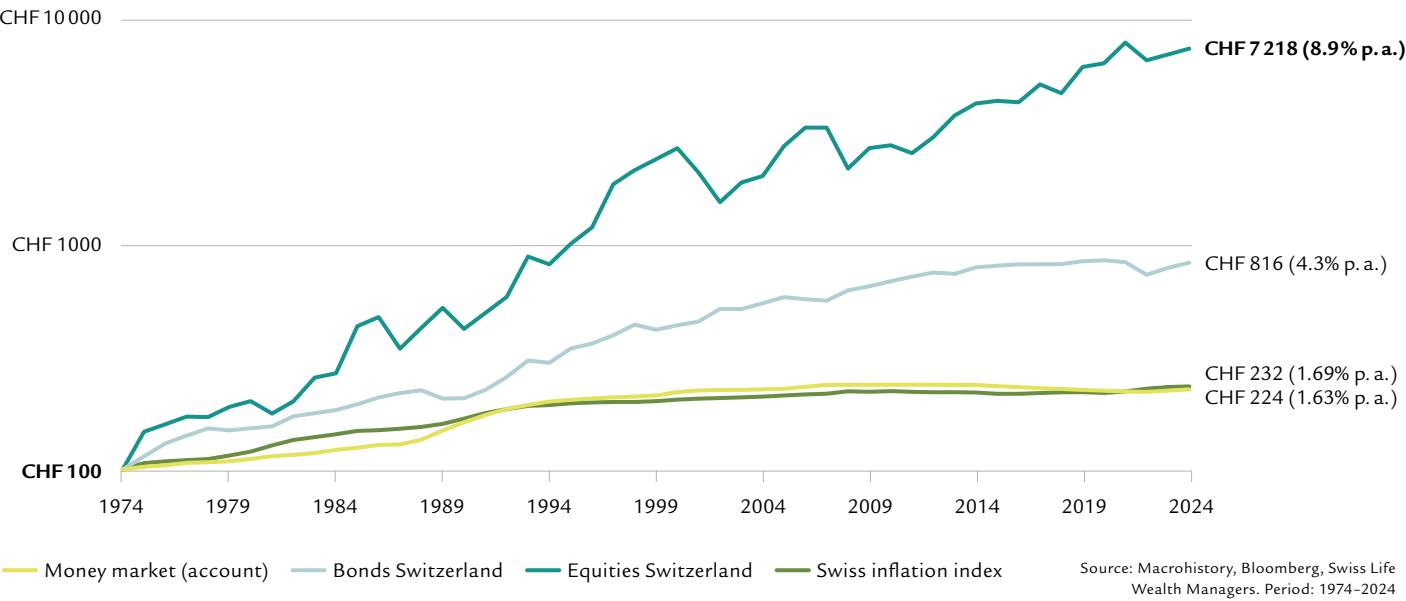
Benefit from tax advantages

Certain investment products enjoy preferential tax treatment. By choosing and using these products wisely, you can reduce your tax burden and retain more of your income.

What is important to you when investing?

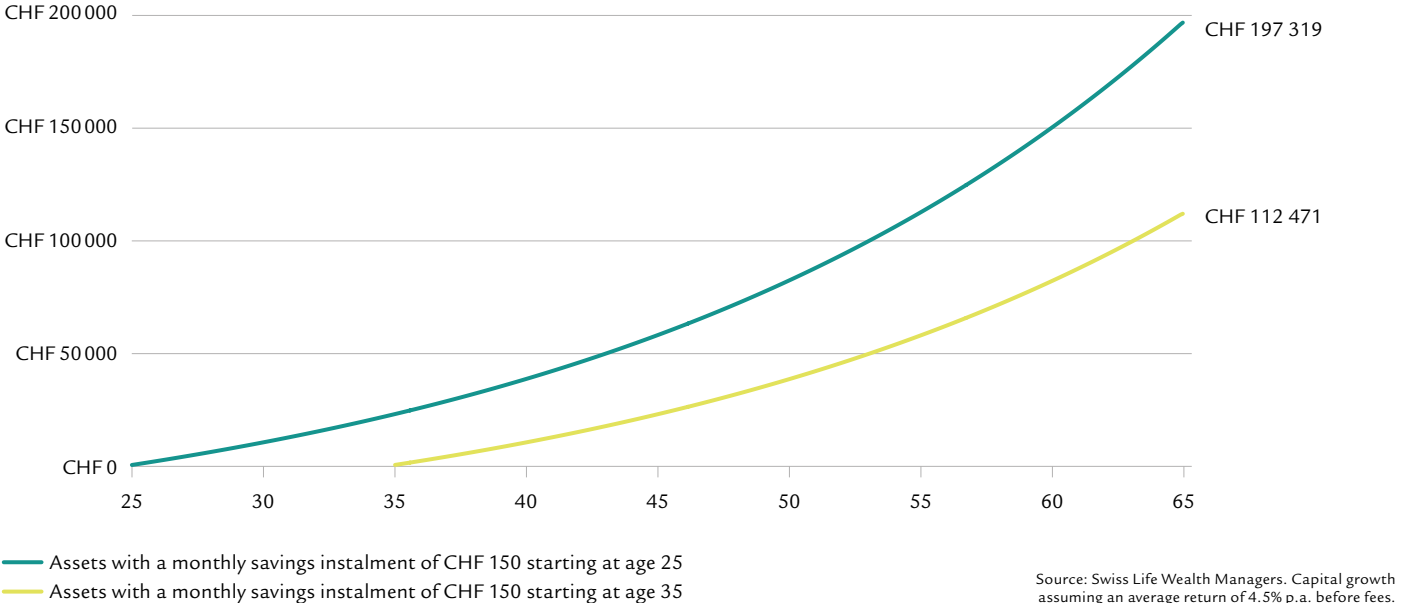
Long-term investments pay off

Long-term investing is financially attractive: the average annual return of Swiss equities over the past 50 years is 8.9%.



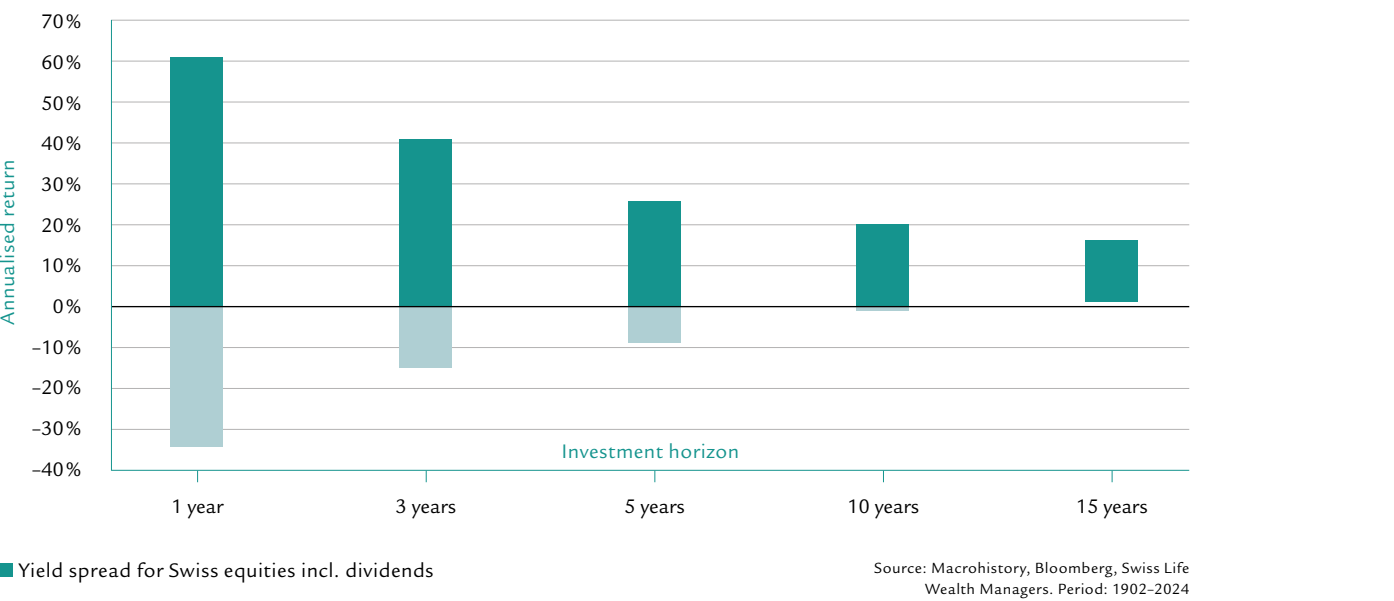
Benefit from compound interest

The sooner you start saving, the greater the compounding effect – those who start saving at 25 rather than 35 will pay in CHF 18 000 more by the age of 65, but will generate an extra CHF 66 848 in total.



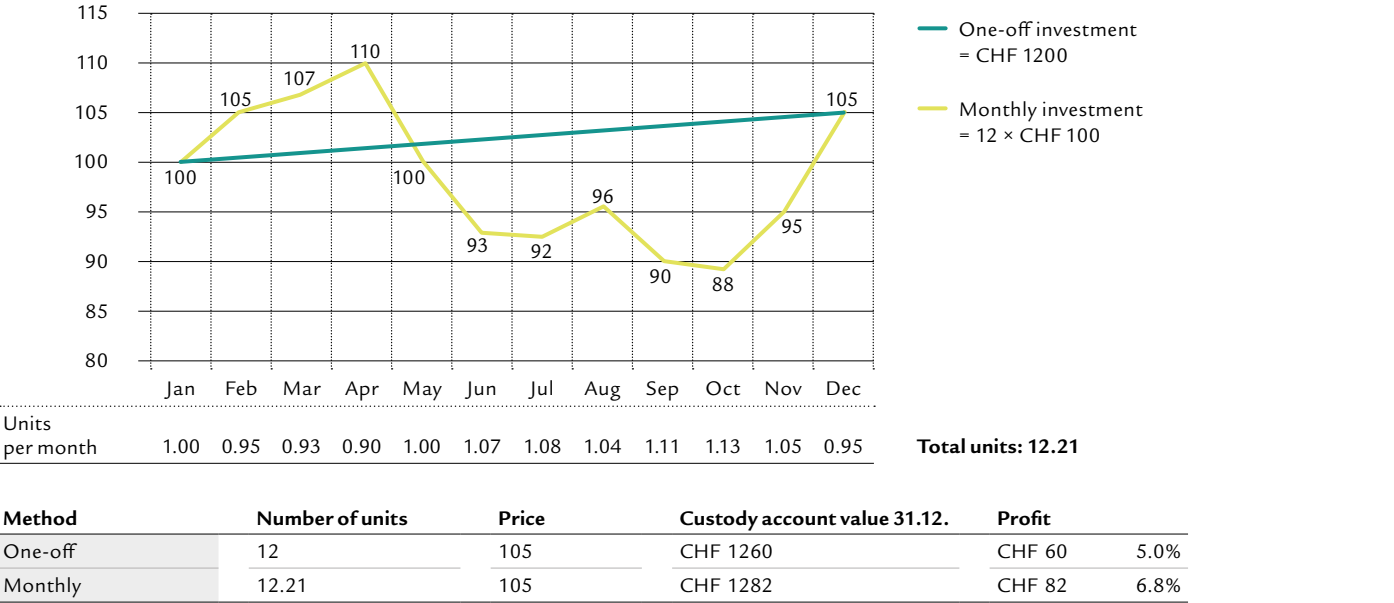
Offset value fluctuations

Don't be deterred by short-term stock market fluctuations. A long-term investment horizon will compensate for value fluctuations: the longer you stay invested, the less the return on your investment will fluctuate.



Cost averaging effect

By making regular deposits, you can achieve a lower average price than with a single investment and also reduce the risk of having invested your money at the wrong time.



Trust in our *longstanding expertise*

With Swiss Life, you can count on an experienced partner that offers you individual solutions, professional support and access to comprehensive investment expertise and financial know-how.



Trusted since 1857

Swiss Life has been a leading provider in the financial sector for over 165 years. As Switzerland's number one provider of comprehensive financial and life and pensions solutions, you can rely on our long success story and deep-rooted investment expertise.



Experience in risk management

With 165 years of experience in risk management and wealth management, we know how to build up and protect assets sustainably. Investing successfully over the long term is in our DNA.



Individual solutions

Whether you are a beginner or an experienced investor – we offer tailored solutions for all financial situations and stages of life. Our investment strategies adapt to your goals and needs.



All-round support

Benefit from our professional, all-round investment support. Our experienced advisors will assist you personally and work with you to define an investment strategy tailored to your needs.



Reports and up-to-date access

You will receive regular reports and have access to the latest investment information at all times in our customer portal, meaning you can always stay up to date.

Your wealth manager *for financial confidence*

Swiss Life Wealth Management Ltd was founded to bring together investment expertise for private clients. As a wealth manager for private capital assets, it offers tailored solutions for your financial confidence, and ensures that your assets are managed securely and successfully.

Our offer

We offer our clients comprehensive advice, investment solutions and individual wealth management services. These also include vested benefits and pillar 3a solutions, to ensure you are optimally covered in all stages of life.

Our investment expertise

By being directly included in the investment processes within the Swiss Life Group, we have access to all of its investment expertise and experience. This enables us to offer you first-class, well-founded investment strategies that best support your financial goals.

Our skills network

At Swiss Life Wealth Management Ltd, you benefit from the expertise of a large network of experts within the Swiss Life Group, including research, financial, investment, sustainability and tax specialists, as well as experienced advisors.

The right investment solution for your needs

We take the time to find the right investment solution together with you. The focus here is on your own ideas, your need for involvement and your investment preferences.

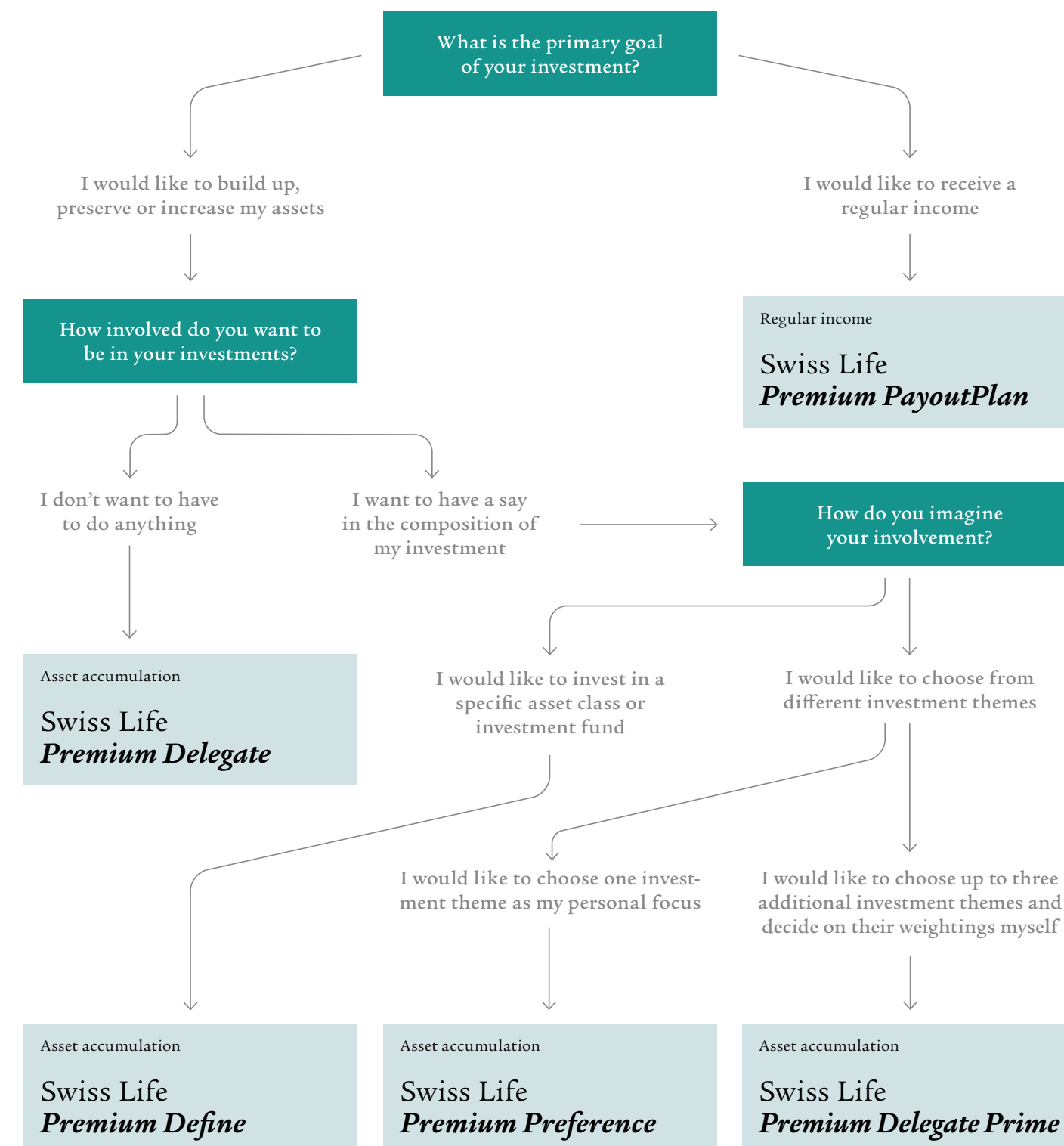
Our systematic approach starts by identifying your individual needs and goals. A detailed risk profile ensures that your investment strategy matches your risk capacity and appetite. We take into account your preferences for certain asset classes or themes, and continuously ensure that you are well informed at all times. Our aim is to shape your financial future in the best way possible.

The following decision tree will give you an initial idea of which investment solution might best suit your needs. It can serve as a starting point for further discussions, and help you make an informed decision.

Find out your personal risk appetite and risk capacity now.

What would you like from an investment solution?

Which investment solution is right for you?



Our investment solutions

at a glance

| | |
|---|---|
| Asset accumulation Swiss Life <i>Premium Delegate</i> | <ul style="list-style-type: none">• Your wealth management mandate is actively managed by professionals.• Minimum investment amount: One-time deposit of CHF 1000, or CHF 100 for regular deposits. |
| Asset accumulation Swiss Life <i>Premium Delegate Prime</i> | <ul style="list-style-type: none">• You can design your personal product flexibly and supplement your investment portfolio with up to three investment themes with specific weightings.• Minimum investment amount: One-off deposit of CHF 250 000, to be increased to CHF 500 000 within three years. |
| Asset accumulation Swiss Life <i>Premium Preference</i> | <ul style="list-style-type: none">• You define a thematic focus in your wealth management mandate.• Minimum investment amount: One-time deposit of CHF 1000, or CHF 100 for regular deposits |
| Asset accumulation Swiss Life <i>Premium Define</i> | <ul style="list-style-type: none">• You choose a single first-class investment fund according to your preferences.• Minimum investment amount: Depending on the desired investment fund |
| Regular income Swiss Life <i>Premium PayoutPlan</i> | <ul style="list-style-type: none">• You receive regular payouts from your wealth management mandate.• Minimum investment amount: One-off deposit of CHF 100 000 |

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*We enable people to lead
a financially self-determined life.*