

Index performance Calmo IncomePlan

For the period from 20 may 2024 to 19 may 2025

Status as of: 19.05.2025

Index	Weighting in the Index-Basket	Index-Basket at the start (20.05.2024)	Index status on 19.05.2025	Status of Index performance on 19.05.2025	Status of Index-Basket on 19.05.2025	Contribution through index on 19.05.2025
SMI	20%	12'037.99	12'356.77	2.65%	2.65%	0.53%
EuroStoxx 50	20%	5'064.14	5'427.23	7.17%	7.17%	1.43%
S&P 500	20%	5'303.27	5'963.60	12.45%	8.00%	1.60%
FTSE	20%	8'420.26	8'699.31	3.31%	3.31%	0.66%
Nikkei	20%	38'787.38	37'498.63	-3.32%	0.00%	0.00%
Current status of Index-Basket						4.22%

Annual maximum qualifying index performance 2024/25: 8.00%