

Index performance Swiss Life Calmo IncomePlan



For the period from 20 may 2019 to 19 may 2020

Status as of: 20.05.2020

	SMI (20%)			EuroStoxx 50 (20%)			S&P 500 (20%)			FTSE (20%)			Nikkei (20%)		
	Month start	Month end		Month start	Month end		Month start	Month end		Month start	Month end		Month start	Month end	
20.05. - 19.06.19	9'659.08	9'961.65	2.50%	3'425.64	3'454.70	0.85%	2'859.53	2'926.46	2.34%	7'348.62	7'403.54	0.75%	21'250.09	21'333.87	0.39%
20.06. - 19.07.19	9'961.65	9'937.03	-0.25%	3'454.70	3'480.18	0.74%	2'926.46	2'976.61	1.71%	7'403.54	7'508.70	1.42%	21'333.87	21'466.99	0.62%
20.07. - 19.08.19	9'937.03	9'825.59	-1.12%	3'480.18	3'369.19	-3.19%	2'976.61	2'923.65	-1.78%	7'508.70	7'189.65	-4.25%	21'466.99	20'563.16	-4.21%
20.08. - 19.09.19	9'825.59	10'064.46	2.43%	3'369.19	3'552.65	2.50%	2'923.65	3'006.79	2.50%	7'189.65	7'356.42	2.32%	20'563.16	22'044.45	2.50%
20.09. - 19.10.19	10'064.46	9'965.49	-0.98%	3'552.65	3'579.41	0.75%	3'006.79	2'986.20	-0.68%	7'356.42	7'150.57	-2.80%	22'044.45	22'492.68	2.03%
20.10. - 19.11.19	9'965.49	10'366.02	2.50%	3'579.41	3'696.56	2.50%	2'986.20	3'120.18	2.50%	7'150.57	7'323.80	2.42%	22'492.68	23'292.65	2.50%
20.11. - 19.12.19	10'366.02	10'575.15	2.02%	3'696.56	3'739.17	1.15%	3'120.18	3'205.37	2.50%	7'323.80	7'573.82	2.50%	23'292.65	23'864.85	2.46%
20.12. - 19.01.20	10'575.15	10'841.82	2.50%	3'739.17	3'808.26	1.85%	3'205.37	3'329.62	2.50%	7'573.82	7'674.56	1.33%	23'864.85	24'041.26	0.74%
20.01. - 19.02.20	10'841.82	11'263.01	2.50%	3'808.26	3'865.18	1.49%	3'329.62	3'386.15	1.70%	7'674.56	7'457.02	-2.83%	24'041.26	23'400.70	-2.66%
20.02. - 19.03.20	11'263.01	8'782.24	-22.03%	3'865.18	2'454.08	-36.51%	3'386.15	2'409.39	-28.85%	7'457.02	5'151.61	-30.92%	23'400.70	16'552.83	-29.26%
20.03. - 19.04.20	8'782.24	9'612.83	2.50%	2'454.08	2'888.30	2.50%	2'409.39	2'874.56	2.50%	5'151.61	5'786.96	2.50%	16'552.83	19'897.26	2.50%
20.04. - 19.05.20	9'612.83	9'764.23	1.57%	2'888.30	2'902.58	0.49%	2'874.56	2'922.94	1.68%	5'786.96	6'602.23	2.50%	19'897.26	20'433.45	2.50%
SUM			-5.86%			-24.88%			-11.38%			-25.06%			-19.89%
Current contribution through index			0.00%			0.00%			0.00%			0.00%			0.00%
Current status of Index-Basket			0.00%												

Monthly maximum qualifying index performance 2019/20:

2.50%