

Index performance Calmo IncomePlan

For the period from 20 may 2020 to 19 may 2021

Status as of: 20.05.2021

Index	Weighting in the Index-Basket	Index-Basket at the start (20.05.2020)	Index status on 20.05.2021	Status of Index performance on 20.05.2021	Status of Index-Basket on 20.05.2021	Contribution through index on 20.05.2021
SMI	20%	9'764.23	11'045.20	13.12%	8.00%	1.60%
EuroStoxx 50	20%	2'902.58	3'936.74	35.63%	8.00%	1.60%
S&P 500	20%	2'922.94	4'115.68	40.81%	8.00%	1.60%
FTSE	20%	6'002.23	6'950.20	15.79%	8.00%	1.60%
Nikkei	20%	20'433.45	28'044.45	37.25%	8.00%	1.60%
Current status of Index-Basket						8.00%

Annual maximum qualifying index performance 2020/21: 8.00%