

Index performance Calmo IncomePlan

For the period from 20 may 2023 to 19 may 2024

Status as of: 19.05.2024

Index	Weighting in the Index-Basket	Index-Basket at the start (20.05.2023)	Index status on 19.05.2024	Status of Index performance on 19.05.2024	Status of Index-Basket on 19.05.2024	Contribution through index on 19.05.2024
SMI	20%	11'571.16	12'037.99	4.03%	4.03%	0.81%
EuroStoxx 50	20%	4'395.30	5'064.14	15.22%	8.00%	1.60%
S&P 500	20%	4'191.98	5'303.27	26.51%	8.00%	1.60%
FTSE	20%	7'756.87	8'420.26	8.55%	8.00%	1.60%
Nikkei	20%	30'808.35	38'787.38	25.90%	8.00%	1.60%
Current status of Index-Basket						7.21%

Annual maximum qualifying index performance 2023/24: 8.00%