

Index performance Calmo IncomePlan

For the period from 20 may 2023 to 19 may 2024

Status as of: 19.02.2024

Index	Weighting in the Index-Basket	Index-Basket at the start (20.05.2023)	Index status on 19.02.2024	Status of Index performance on 19.02.2024	Status of Index-Basket on 19.02.2024	Contribution through index on 19.02.2024
SMI	20%	11'571.16	11'398.44	-1.49%	0.00%	0.00%
EuroStoxx 50	20%	4'395.30	4'763.36	8.37%	8.00%	1.60%
S&P 500	20%	4'191.98	5'005.57	19.41%	8.00%	1.60%
FTSE	20%	7'756.87	7'728.50	-0.37%	0.00%	0.00%
Nikkei	20%	30'808.35	38'470.38	24.87%	8.00%	1.60%
Current status of Index-Basket						4.80%

Annual maximum qualifying index performance 2023/24: 8.00%

The definitively credited performance can deviate from the current value until the end of the participation year on 19 may 2024. If the value at the end of a participation year is negative, this has no influence on the capital already available in the contract. This last remains unchanged.