

Swiss Life Opportunities

Three attractive investment stories to choose from

Swiss Life Opportunities offers you various options for individually structuring and flexibly adjusting your life insurance investment. There are three attractive investment stories to choose from. Decide for yourself what best suits your needs – then just sit back and relax. The experts at Swiss Life Asset Managers take care of managing the investment stories on an ongoing basis.

Overview of investment stories



Swissness

With the “Swissness” investment story, the focus is on proven Swiss values.

With its high-quality products, innovative companies and good general conditions, Switzerland is very competitive on the global market.

Advantages

- ✓ Political stability and moderate tax burden
- ✓ International orientation
- ✓ High availability of highly skilled workers
- ✓ Focus on innovation



Equity Global

With the “Equity Global” investment story, the focus is on diversification.

A broad diversification of investment themes across different growth themes, asset classes and regions is a priority here.

Advantages

- ✓ Reduced dependence on the success of individual markets
- ✓ Benefit from the specific strengths of the various markets
- ✓ Positive currency effects
- ✓ Broad diversification can compensate for potential fluctuations



Dividend

With the “Dividend” investment story, the focus is on a regular income.

The dividend story focuses on equities of companies that have a reliable distribution policy, regardless of the profit generated.

Advantages

- ✓ Reduces dependency on the success of individual markets
- ✓ Reduces dependency on price gains
- ✓ Consistent dividends as a performance stabiliser and growth promoter
- ✓ Dividend payouts are generally subject to income tax

Your money in safe hands

With its tailored pension and financial products, Swiss Life supports people in all life situations, helping them prepare their financial future and enabling them to lead a self-determined life. This also includes offering flexible investment solutions, for which Swiss Life draws on the expertise of Swiss Life Asset Managers (SLAM). With over 165 years of knowledge and experience, we as an investment specialist develop future-oriented investment solutions for private and corporate clients.

Your advantages at a glance

- ✓ **Flexible**
Capability to combine and switch investment stories – you decide!
- ✓ **Professional**
Regular alignment of current market assessments with investment stories
- ✓ **Convenient**
Composition and monitoring of investment stories by Swiss Life Asset Managers
- ✓ **Attractive**
The integrated equity funds are funds or unit classes that are otherwise only available to institutional investors or ETFs.

Information on individual fund performance is available at www.swisslife.ch/en/fonds



More information and personal advice for a self-determined life

Are you interested in Swiss Life Opportunities?
Your advisor will be happy to provide further details.



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