



Legal security

Self-determined to the end – with the right legal security, you ensure that your wishes are respected in the event of your death or lack of capacity of judgement.

The product

With legal security, you determine in advance what will happen if you lose your ability to judge, or in the event of your death. You name your representative and give that person precise instructions.

The complete legal security package consists of an *advance care directive*, a *patient decree*, a *will* and *instructions in the event of death*.

The advantages

The *provisions in case of lack of capacity of judgement* offer protection against the establishment of official guardianship and thus the following advantages:

- Preservation of your accustomed situation in life and standard of living, no forced entry into a home
- Management of assets in accordance with your instructions, no mandatory sale of your properties
- Family members and trusted persons can be involved
- You make difficult decisions (e.g. advance healthcare directive) for your family members and can relieve them administratively

Provisions in the event of death offer the following advantages above all thanks to the deployment of a neutral executor:

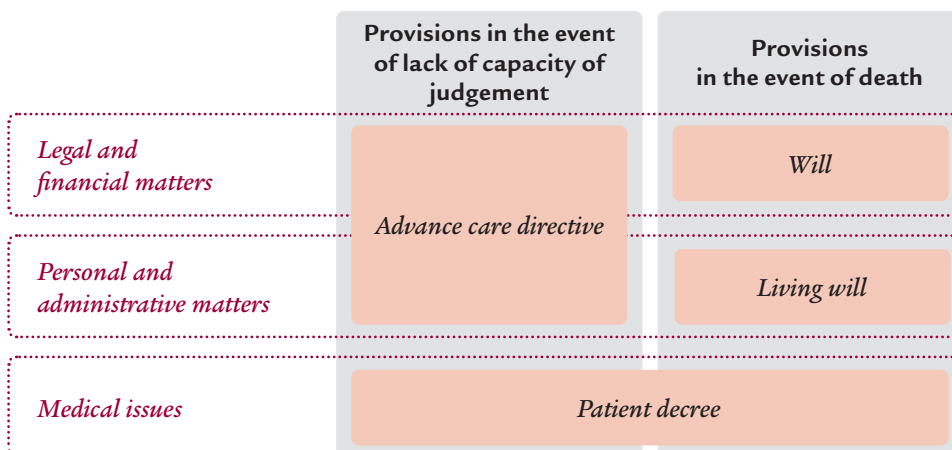
- Lower risk of intra-family conflicts due to clearly set-out expression of intent.
- Administrative relief for survivors through professional support from Büro-Spitex (e.g. when regulating/terminating contracts, dissolution of household etc.).

How it works

Legal security is offered by our partner Büro-Spitex. You receive information and can make appointments in an initial brief telephone conversation.

Your personal life situation, goals and needs are then addressed during the consultation. Based on our extensive practical experience, we show you how the various provisions instruments can best be structured, drafted and stored. The meeting can take place at one of our 40 branches or online by video call. The instruments you select are then individually prepared and generated in compliance with the legal requirements.

The instruments for legal security at a glance



Pricing

Consultation and establishment of the advance care directive

- Personal consulting regarding protection of adults and inheritance law
- Determination and registration of individual needs and wishes
- Recommendation of provisions instruments
- Establishment of advance care directive
- Discussion of patient decree
- Discussion of living will incl. desired funeral arrangements

- *Personal discussion:*
CHF 750 incl. VAT
- or*
- *by video call:*
CHF 450 incl. VAT

Provisions in the event of death

- Establishment of simple will (without special conditions)
- If requested: personal recommendations for legacies

CHF 175 incl. VAT

Options/special conditions

- Will: directives for the division of property, conditions, prioritisation of heirs and legacies, other special conditions
- Information and advice for your family members
- Accompaniment to certification appointment

CHF 175 per hour
incl. VAT

Additional fees

- Notary's certification fees and deposit fees

Not included

What's next? – Answers to your questions

Pension solutions can be hard to explain, we understand that. Furthermore, you need personal advice relating to your specific circumstances. Please contact us. You can find full details of the “legal security” service on our website at: www.swisslife.ch/rechtlichevorsorge



Contact us on 0800 222 440 or write to us at 24@swisslife.ch.