

# Investment Reporting

As of 31 May 2025

Swiss Life Sammelstiftung 2. Säule



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Performance Overview

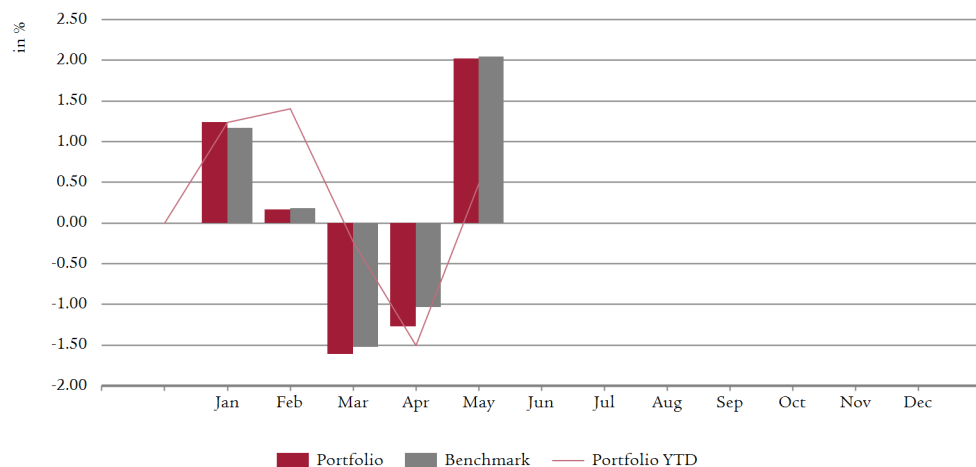


Disclaimer



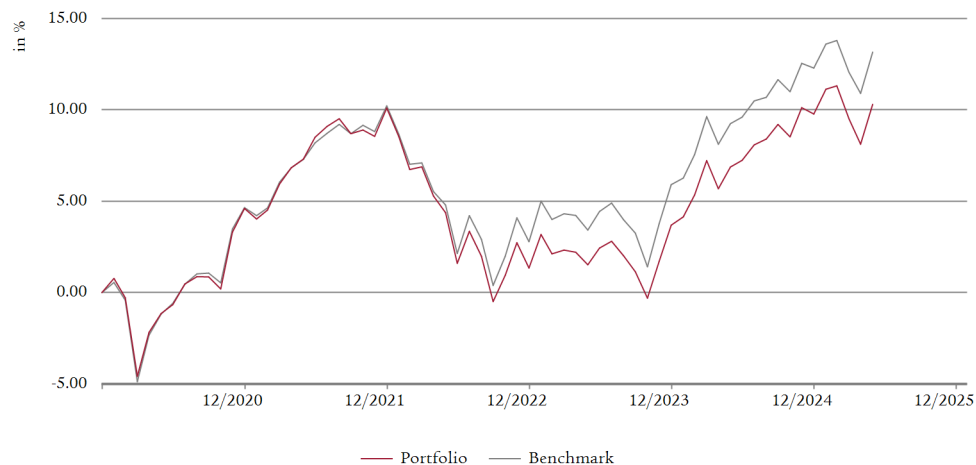
# Performance Overview

## Current Year Performance



in %	Portfolio	Benchmark	Difference	Portfolio (Q)	Benchmark (Q)	Difference (Q)
<b>YTD</b>	<b>0.48</b>	<b>0.78</b>	<b>-0.30</b>			
January	1.24	1.17	0.07			
February	0.17	0.18	-0.01			
March	-1.61	-1.52	-0.09	-0.23	-0.20	-0.03
April	-1.28	-1.04	-0.24			
May	2.02	2.04	-0.02			
June						
July						
August						
September						
October						
November						
December						

## Cumulative Performance



## Historical Performance

in %	Portfolio	Benchmark	Difference
2024	5.87	6.02	-0.16
2023	2.32	3.04	-0.72
2022	-7.95	-6.75	-1.20
2021	5.25	5.33	-0.07
2020	4.60	4.65	-0.05
1 Year Rolling Average	3.21	3.58	-0.37
3 Year Rolling Average	1.86	2.59	-0.73
5 Year Rolling Average	2.22	2.75	-0.53
Since 31/12/2019	10.31	13.17	-2.86

Assets as of 31/05/2025 in CHF	6,328,377,928
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The assets are not managed sustainably.