

Investment Reporting

As of 28 February 2025

Swiss Life Sammelstiftung 2. Säule



Contents



Performance Overview

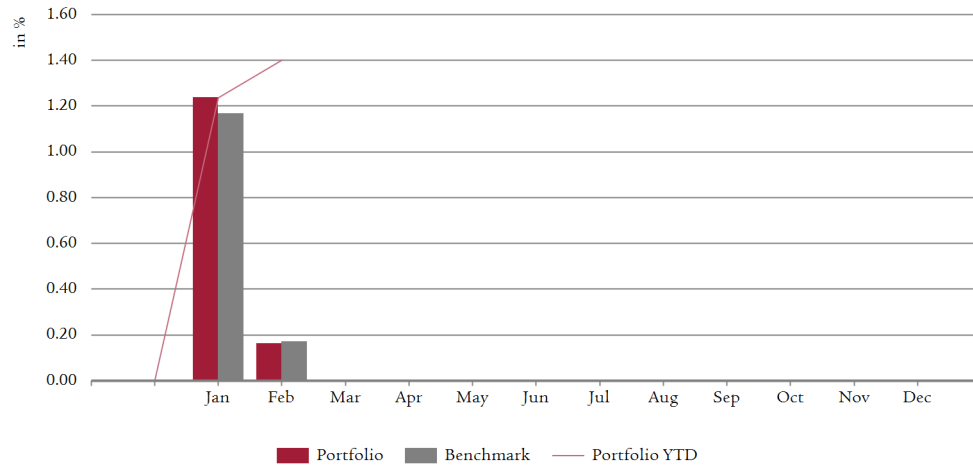


Disclaimer



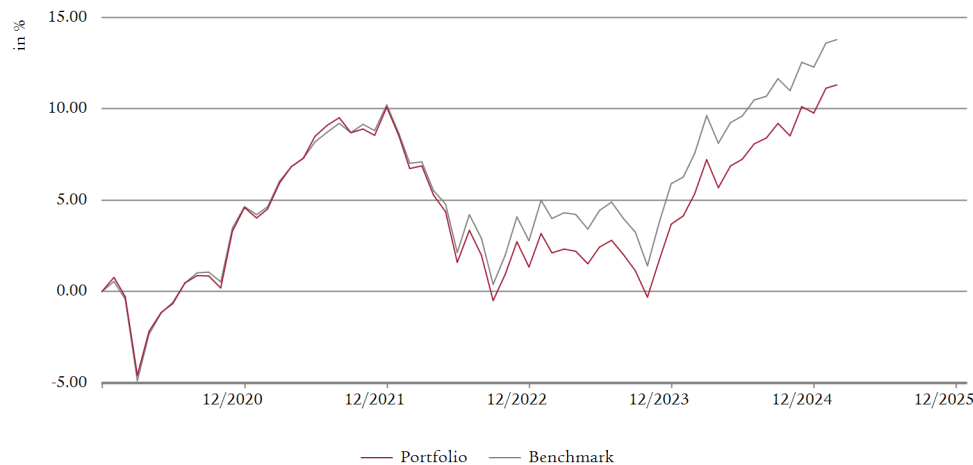
Performance Overview

Current Year Performance



in %	Portfolio	Benchmark	Difference	Portfolio (Q)	Benchmark (Q)	Difference (Q)
YTD	1.40	1.34	0.06			
January	1.24	1.17	0.07			
February	0.16	0.17	-0.01			
March						
April						
May						
June						
July						
August						
September						
October						
November						
December						

Cumulative Performance



Historical Performance

in %	Portfolio	Benchmark	Difference
2024	5.87	6.02	-0.16
2023	2.32	3.04	-0.72
2022	-7.95	-6.75	-1.20
2021	5.25	5.33	-0.07
2020	4.60	4.65	-0.05
1 Year Rolling Average	5.67	5.80	-0.14
3 Year Rolling Average	1.41	2.07	-0.66
5 Year Rolling Average	2.22	2.70	-0.48
Since 31/12/2019	11.31	13.80	-2.48

Assets as of 28/02/2025 in CHF	6,385,327,830
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The assets are not managed sustainably.