

# Key figures for the Swiss Life Collective Foundation Invest – Swiss Life Business Premium



## What does Swiss Life Business Premium offer?

The law provides for individual 2<sup>nd</sup> pillar solutions for employee benefits institutions that insure a salary portion above CHF 129 060 (as at 2021).

With the 1e solution from Swiss Life you, as an employer, and your key employees can invest your pension assets in an investment strategy of your choice. The major advantage Everyone is able to tailor the investment strategy to their individual investment horizon and their personal risk tolerance. This opens up opportunities to enhance the return on your pension fund assets.



**69% average annual asset growth (2017–2020)**



**More than 230 affiliations**



**More than 1500 insured persons**

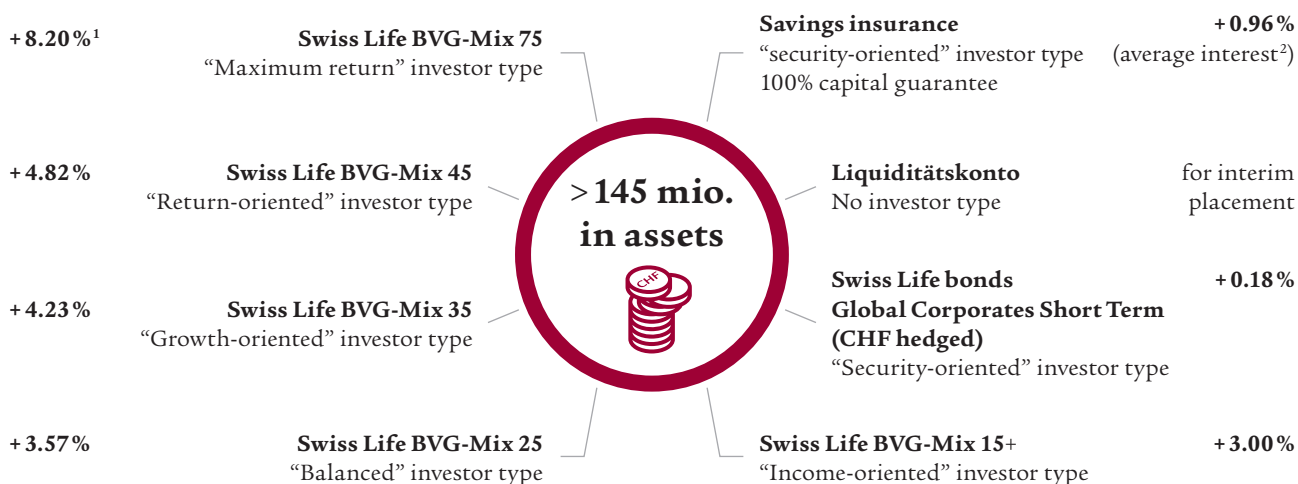


**Selection of attractive investment strategies**

## This is what sets Swiss Life Business Premium apart

- **Savings insurance** with 100% capital guarantee
- **Large selection** of investment strategies: from savings insurance to liquidity to BVG-Mix 75
- **Switch** of investment strategy possible at any time and free of charge
- **IFRS-optimised** pension plans possible
- **Online access** to your pension solution

## Offered investment strategies with respective performance over five years



<sup>1</sup> Average performance since launch on 31 October 2018

<sup>2</sup> incl. interest and risk bonus



### Further information and individual advice

Are you interested in Swiss Life Business Invest? Your advisor will be happy to provide further details.

With all investment strategies you benefit from professional asset management by Swiss Life Asset Management Ltd – according to the proven Swiss Life Best Select Invest Plus<sup>®</sup> approach.

Further information about Swiss Life Business Premium can be found at [swisslife.ch/businesspremium](https://www.swisslife.ch/businesspremium)

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