

Key figures for the Swiss Life Collective Foundation Invest – Swiss Life Business Premium



What does Swiss Life Business Premium offer?

The law provides for individual 2nd pillar solutions for employee benefits institutions that insure a salary portion above CHF 132 300 (as at 2023).

With the 1e solution from Swiss Life you, as an employer, and your key employees can invest your pension assets in an investment strategy of your choice. The major advantage Everyone is able to tailor the investment strategy to their individual investment horizon and their personal risk tolerance. This opens up opportunities to enhance the return on your pension fund assets.



Over CHF 320 million
pension fund assets

Ø p. a. growth 52% (2018–2022)



More than
480 affiliations



More than
3400 insured persons

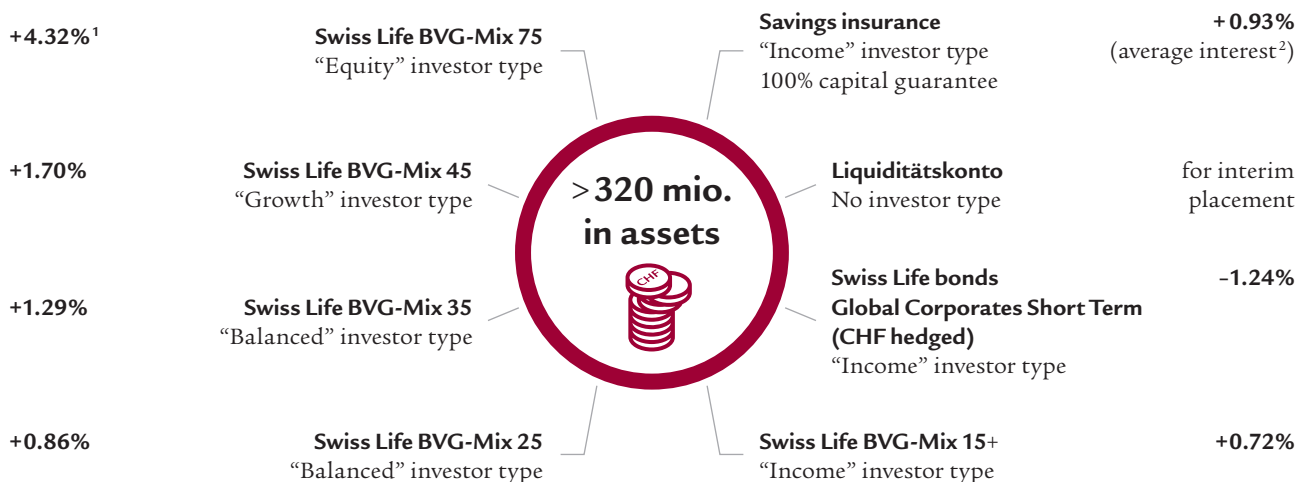


Selection of attractive
investment strategies

This is what sets Swiss Life Business Premium apart

- **Savings insurance** with 100% capital guarantee
- **Option of retirement pension** with or without survivors' benefits **from 2024**
- **Large selection** of investment strategies: from savings insurance to a BVG-Mix 75
- **Switch** of investment strategy online via the **customer portal** at any time and free of charge
- **IFRS-optimised** pension plans possible
- **Online access** to your pension solution

Offered investment strategies with respective performance over five years



¹ Average performance since launch on 31 October 2018

² guaranteed interest incl. interest bonus



Further information and individual advice

Are you interested in Swiss Life Business Premium? Your advisor will be happy to provide further details.

With all investment strategies you benefit from professional asset management by Swiss Life Asset Management Ltd – according to the proven Swiss Life Best Select Invest Plus® approach.

Further information about Swiss Life Business Premium can be found at [swisslife.ch/businesspremium](https://www.swisslife.ch/businesspremium)

Disclaimer: This publication is not intended as a solicitation or recommendation to buy or sell investment instruments, but only serves to provide information.